CITY OF HALLANDALE BEACH, FLORIDA <u>MEMORANDUM</u>

| DATE: | November 4, 2024 |
|----------|--|
| то: | Dr. Jeremy Earle, Executive Director CRA |
| | Note: All parties below will only receive the award information memorandum via email. |
| cc: | Faith Phinn, Deputy Executive Director CRA |
| | Steven Zelkowitz, CRA Attorney |
| | Elijah Gross, CRA Construction Manager |
| | Kenneth Bowe, CRA Project Manager |
| FROM: | Andrea Lues, Procurement Director Induc Les |
| SUBJECT: | AWARD INFORMATION MEMORANDUM BID # FY 2023-2024-CRA04 LAKE HOUSES RENOVATIONS - 1016 & 1018 SW 8TH STREET |

This project continues to be under a Cone of Silence. There is to be no communication with any of the firms <u>until the date and time of the City Commission meeting when the award or rejection</u> of the solicitation will be made.

If you have any questions on any of the items below, please make sure you contact the Procurement Director immediately for clarification.

Due to the size of the documents for this Project the following documents have been saved in the City Common Folder/Procurement/Bid Name:

- Five (5) Bids received in response to this Bid
- Award Information Memorandum
- Bid Tabulation Sheet
- ITB Solicitation
- Addendum # 1 # 2
- City Clerk's List of Proposing Bid Opening Report
- Word version of the Agreement released with the Bid

Responsive Firm

| Juliana Enterprises, Inc. DBA Adal FGC | Bid Amount | Bid Bond and Bonding Capacity | Variances | Legal Proceedings | References |
|---|--------------|----------------------------------|-----------|----------------------|------------|
| | \$492,264.00 | Risk Approved | None | None | Included |
| | MQR 1 | MQR 2 | MQR 3 | MQR 4 | MQR 5 |
| | Met | Met | Met | Met | Met |

| то: | Dr. Jeremy Earle, Executive Director CRA |
|------------|---|
| cc: | Faith Phinn, Deputy Executive Director CRA Elijah Gross, CRA Construction Manager Kenneth Bowe, CRA Project Manager |
| FROM: | Andrea Lues, Procurement Director |
| SUBJECT: | AWARD INFORMATION MEMORANDUM BID # FY 2023-2024-CRA04 LAKE HOUSES RENOVATIONS - 1016 & 1018 SW 8TH STREET |
| Non-Respon | sive Firms |

| *Bid Price Sheet states: V. Not applicable or "N/A" is not acceptable and will cause Bidder to be | | | | |
|---|---|--|---|--|
| determined nonresponsive. Item number '06 40 13' has Total Price listed as "N/A". | | | | |
| Bid Amount | Bid Bond and | Variances | Legal | References |
| | Bonding Capacity | | Proceedings | |
| \$670,521.62 | NON-RESPONSIVE* | | | |
| MQR 1 | MQR 2 | MQR 3 | MQR 4 | MQR 5 |
| NON-RESPONSIVE* | | | | |
| | nresponsive. Iter Bid Amount \$670,521.62 | nresponsive. Item number '06 40 13'Bid AmountBid Bond and Bonding Capacity\$670,521.62MQR 1 | nresponsive. Item number '06 40 13' has Total PriBid AmountBid Bond and Bonding CapacityVariances Variances\$670,521.62NON-RESPOMQR 1MQR 2MQR 3 | nresponsive. Item number '06 40 13' has Total Price listed as "NyBid AmountBid Bond and Bonding CapacityVariances Proceedings\$670,521.62NON-RESPONSIVE*MQR 1MQR 2MQR 3MQR 4 |

| *Bid Price Sheet states: V. Not applicable or "N/A" is not acceptable and will cause Bidder to be determined nonresponsive. Item number '06 40 13' has Total Price listed as "N/A". | | | | | |
|---|-----------------|----------------------------------|-----------|----------------------|------------|
| Gemstone Builders LLC | Bid Amount | Bid Bond and Bonding Capacity | Variances | Legal Proceedings | References |
| | \$509,234.76 | NON-RESPONSIVE* | | | |
| | MQR 1 | MQR 2 | MQR 3 | MQR 4 | MQR 5 |
| | NON-RESPONSIVE* | | | | |

| **This firm did not include MQR # 3, 10% BID BOND, and MQR # 4, BONDING CAPACITY LETTER, in the initial submission. The firm was contacted for these items and the firm was unable to do submit. | | | | | |
|--|--------------|----------------------------------|-----------|----------------------|------------|
| PiF Construction Group | Bid Amount | Bid Bond and Bonding Capacity | Variances | Legal Proceedings | References |
| | \$863,381.86 | NON-RESPONSIVE** | | | |
| | MQR 1 | MQR 2 | MQR 3 | MQR 4 | MQR 5 |
| | Met | Met | Not Met | Not Met | |

- ***Submittal by 2 firms represented as one citing a DBA. The firms are two separate companies, with different tax ID numbers. Both firms must meet all MQRs.
 - TPM Construction Inc did not meet MQR # 1, section *b. Provide a copy of your Sunbiz with your Bid showing a date filed of 2021 or earlier*.
 - STNS INVESTMENT, LLC did not meet MQR # 2, section a. Bidder's must be licensed as a Certified/Registered General Contractor licensed by State of Florida Department of Business and Professional Regulations. OR b. Bidder's must be licensed as a Certified/Registered Building Contractor licensed by State of Florida
 - Department of Business and Professional Regulations.

| TPM Construction Inc and (STNS INVESTMENT, LLC) | Bid Amount | Bid Bond and Bonding Capacity | Variances | Legal Proceedings | References |
|--|--------------|----------------------------------|-----------|----------------------|------------|
| | \$520,964.00 | NON-RESPONSIVE*** | | | |
| | MQR 1 | MQR 2 | MQR 3 | MQR 4 | MQR 5 |
| | Not Met | Not Met | | | |

| ith Phinn, Deputy Executive Director CRA |
|--|
| jah Gross, CRA Construction Manager enneth Bowe, CRA Project Manager |
| ndrea Lues, Procurement Director |
| WARD INFORMATION MEMORANDUM BID # FY 2023-2024-CRA04 LAKE HOUSES RENOVATIONS - D16 & 1018 SW 8TH STREET |
| r |

<u>Timeline of Bid</u>

Release Date of Bid – September 19, 2024:

The release notice for the Bid was sent to over two thousand (2,000) vendors including, vendors from the City's Vendor list and pertinent vendors that have a City Business Tax License to operate in the City.

The Bid was also advertised on:

- Hallandale Beach Chamber of Commerce website,
- City's website,
- DEMANDSTAR.com,
- City Social Media pages,
- Miami Minority Business Development Agency Business Center,
- U.S. Small Business Administration,
- Broward County Community Relations and Outreach Section Office of Economic and Small Business Development.

In Person Non-Mandatory Pre-Bid Meeting and Site visit – October 1, 2024:

Seven (7) firms attended the Pre-Bid Meeting in person. Nine (9) firms attended the Site Visit in person.

Last Day for Questions for this project – October 7, 2024 by 11:00 AM

Responses Due – October 21, 2024 by 11:00 AM

Duties and Responsibilities

The Project Manager is responsible for preparing the agenda cover memo for recommendation of award of contract to the City Commission.

To make the determination for award of contract to the lowest responsive and responsible Firm, the Project Manager and Department Director must review the following:

- a) All the information provided for this Project through this award information memorandum.
- b) The Director and the Project Manager must review the variances and legal proceedings to make the determination that they recommend the vendor as they deem the bidder responsible. Responsible is defined by the Procurement Code as: Responsible bidder means a person who has the capability in all respects to perform fully the contract requirements, and integrity and reliability which will assure good faith performance. If the Director has any questions and/or wishes to discuss variances and/or legal proceedings a meeting can be called with the appropriate Department, that being Procurement, City Attorney and Risk Manager, to discuss and provide clarifications.

| то: | Dr. Jeremy Earle, Executive Director CRA |
|----------|---|
| CC: | Faith Phinn, Deputy Executive Director CRA Elijah Gross, CRA Construction Manager Kenneth Bowe, CRA Project Manager |
| FROM: | Andrea Lues, Procurement Director |
| SUBJECT: | AWARD INFORMATION MEMORANDUM BID # FY 2023-2024-CRA04 LAKE HOUSES RENOVATIONS - 1016 & 1018 SW 8TH STREET |
| | |

- c) *Reference Forms.* Review the references provided for the Firm that is recommended for award of contract prior to bringing a recommendation for award to the City Commission.
- d) Ensure the recommended responsive, responsible firm can:
 - i. Perform the services outlined in the RFP/Bid based on the Minimum Qualification Requirements (MQRs) of the document and/or addenda, as applicable.
 - ii. Can perform the scope of work as requested by the RFP/Bid.
 - iii. Can perform the work as stated in the Bid for the prices submitted and ensure there are no irregularities and/or concerns with Firm's proposed prices.
 - iv. The Bid Price Sheet submitted must be awarded as Proposed.

Rejection of Responses to the Bid

If the Bid is to be rejected, an agenda item must be prepared for the rejection. This is in accordance with Procurement Code Section 23-12, (4) Rejection of Bids.

Agenda Process

Please follow the City Clerk's Agenda process for the timeline and documents that are required. Please see the City Clerk's page, <u>here</u>.

Attendance of recommended Firm(s) to the City Commission meeting

The Procurement Department will invite the recommended Firm(s) to the City Commission meeting if requested by the Department Director and/or the Project Manager. You must email the Procurement Director if the Firm(s) are to be invited and advise of the date of the City Commission Meeting.

Agreement Negotiation and Execution

The Project Manager and the Department Director may proceed with contract negotiations after the Resolution for recommendation of award of contract has been executed.

The Project Manager is to fill out the Agreement with the pertinent information and proceed with coordinating the execution of the agreement, from the awarded firm to the City Manager through the City Attorney's office.

Timely processing of the executed Agreement must be done by the Project Manager. The Agreement for this project has been provided to the Department Director/Project Manager in a word version. There are sections within the Agreement that the Project Manager must complete as required.

All insurance and bonding requirements, if any, must be in place prior to commencement of the project.