CITY OF HALLANDALE BEACH 400 SOUTH FEDERAL HIGHWAY HALLANDALE BEACH, FL 33009 PH: 954-457-1333 WWW.COHB.ORG/SOLICIATIONS



# REQUEST FOR PROPOSALS (RFP) # FY 2019-2020-CRA001

# COMMUNITY REDEVELOPMENT AGENCY (CRA) BANK LOAN

RFP DOCUMENT RELEASED	<u>December 19, 2019</u>	
NON-MANDATORY PRE-PROPOSAL	January 13, 2020 @ 11:00 A.M.	
CONFERENCE		
QUESTIONS DUE	January 14, 2020 @ 11:00 A.M.	
DEADLINE FOR RECEIPT OF	January 28, 2020 @ 11:00 A.M.	
PROPOSALS		
SUBMIT TO:	CITY OF HALLANDALE BEACH	
	OFFICE OF THE CITY CLERK – SUITE 204	
	400 SOUTH FEDERAL HIGHWAY	
	HALLANDALE BEACH, FL 33009	
THE DATES SHOWN ABOVE ARE SUBJECT TO CHANGE VIA ADDENDUM		

PREPARED BY: HALLANDALE BEACH COMMUNITY REDEVELOPMENT AGENCY (CRA) AND CITY OF HALLANDALE BEACH (CITY) PROCUREMENT DEPARTMENT

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## SCOPE OF WORK:

#### PURPOSE:

The Hallandale Beach Community Redevelopment Agency (the "CRA"), is seeking proposals from qualified financial institutions to provide the CRA with a not-to-exceed fixed rate, tax-exempt or taxable term loan to be evidenced by the Series 2020 Note at the lowest overall borrowing cost, pursuant to certain conditions as determined by the CRA in an amount not to exceed \$35,000,000. This transaction will be a private placement and the CRA does not anticipate preparing any continuing disclosure documents.

The City will be utilizing PFM Financial Advisors LLC, as the CRA's Financial Advisor, and the firm will be reviewing the proposals and providing the Executive Director a recommendation for award of a contract. Final award of the Contract shall be made by the CRA Board of Directors.

The CRA's Counsel, Fox Rothchild LLP ("CRA Counsel") shall represent the CRA in the loan transaction. The selected bank will be furnished, without charge to the bank, the opinion of the CRA's Counsel, as required by the bank, including the enforceability of the loan together with the closing certificates and documents related to the transaction.

The proposed Series 2020 Note will be used to: (1) fund various capital improvements throughout the CRA Community Redevelopment Area, see Exhibit A CRA Financing and Implementation Plan 2020-2027, and (2) pay the costs of issuance. Due to the nature of the underlying projects, the CRA is seeking responses for both a tax-exempt and taxable facility, with final tax determination to be made at a later date.

The Loan will be a limited obligation of the CRA, payable solely from, and secured solely by, a pledge of tax increment revenues. These revenues will generated from the tax increment as described in Section 163.387, Florida Statutes, received annually by the CRA and deposited to the Redevelopment Trust Fund, and until applied in accordance with the provisions of the Resolution, all moneys, including investments thereof, in the funds and accounts established under the Resolution. The attached annual report provides historical annual collection of tax increment revenues. The CRA has one other parity issuance outstanding - its Redevelopment Revenue Note, Series 2015, currently outstanding in the amount of \$10,330,000. The CRA also pays a portion of the debt service of the City of Hallandale Beach's Capital Improvement Refunding Bonds, Series 2016. The debt service paid by the CRA for both issuances is provided in the attached CRA financing plan.



#### **STRUCTURE OF FINANCING:**

- 1. The following describes the CRA's requirements in issuing the Series 2020 Note:
  - A. **Amount:** Principal amount not to exceed \$35,000,000. Respondents are not allowed to submit responses that would commit to purchase less than the full amount of the Series 2020 Note.
  - B. Final Maturity: No later than February 1, 2026.
  - C. **Fixed, tax-exempt and taxable rate on a non-bank qualified basis.** The rate quoted may not exceed the maximum rate permitted under Florida Statute 215.84 applicable at the time of sale. Please provide the following term: a fixed rate for a 7-year term with a final maturity of 2/1/2026.

Series 2020 Amortization			
Average Life: 4.65	Years		
Payment Date	Principal		
2/2/2021	3,600,000		
2/1/2022	4,765,000		
2/1/2023	5,470,000		
2/1/2024	6,205,000		
2/1/2025	6,970,000		
2/1/2026	7,800,000		

D. Preliminary Amortization Schedule (Subject to change):

- E. **Repayment Provisions:** Interest payments on the outstanding principal balance of the term loan will be calculated on a 30/360-day basis and will be paid semiannually on February 1 and August 1 of each year, beginning August 1, 2020. The principal amount of the Series 2020 Note will be payable annually on February 1 of each year, beginning February 1, 2021, through the final maturity.
- F. **Prepayment Options:** Please specify any prepayment parameters. Please note that the CRA would prefer a proposal that does not entail a prepayment penalty.
- G. **Debt Service Coverage:** The Issuer covenants, to the extent of its ability, to take such actions as may be necessary to ensure that the increment revenues are equal to at least 1.35 times the maximum annual debt service on all debt obligations secured by



the increment revenues. The Issuer will not take any action which would result in the increment revenues being less than 1.35 times the maximum annual debt service on all debt obligations secured by the increment revenues.

- H. At the closing of the Series 2020 Note, the offeror will be required to execute and deliver to the CRA an accredited investor letter in form and substance reasonably satisfactory to the CRA and CRA Counsel. Among the certifications to be included in the accredited investor letter are the following:
  - 1. The offeror is not acting as a broker or other intermediary, and is purchasing the Series 2020 Note as an investment for its own account and not with a present view to resale or other distribution to the public;
  - 2. Offeror understands that the Series 2020 Note may not be transferred in a denomination less than \$100,000 under any circumstances;
  - 3. Offeror is a bank, trust company, savings institution, insurance company, dealer, investment company, pension or profit-sharing trust, or qualified institutional buyer as contemplated by Section 517.061(7), Florida Statutes;
  - 4. Offeror is not purchasing the Series 2020 Note for the direct or indirect promotion of any scheme or enterprise with the intent of violating or evading any provision of Chapter 517, Florida Statutes; and
  - 5. Offeror is an "accredited investor" within the meaning of the Securities Act of 1933, as amended, and Regulation D thereunder.

All proposals must be submitted in accordance with the RFP document which may be obtained online at <u>www.cohb.org/solicitations.</u>



## BACKGROUND INFORMATION FOR CRA:

The Hallandale Beach Community Redevelopment Agency (CRA) was created in 1996 to alleviate slum and blight and otherwise redevelop and improve the City of Hallandale Beach (City's) overall aesthetics within the Community Redevelopment Area. As a result, the City has undertaken ambitious improvements to include roads and infrastructure, beautifying neighborhood streets, parks, development and restoration of a Historical Village and providing many residential and commercial programs and opportunities. The CRA Community Redevelopment Area is bound to the North by Pembroke Road, to the South by the Dade-Broward County line, to the West by interstate 95 and to the East by NE 14th Avenue and the 14th Avenue Canal.

CRA is bound by Florida Statutes Chapter 163, Part III.

## DEFINITIONS

"Addenda or Addendum" means additional directions, modifications and alternations to solicitation which is issued as separate document prior to the time of receipt of bids or proposals

"Award" means the acceptance of a proposal, offer or proposal by the proper authorized designee. The Board of Directors must approve the award of the loan transaction.

**"Board of Directors"** means the CRA Board of Directors consisting of the Mayor and City Commissioners serving in the capacity of CRA Directors.

**"CRA"** the Hallandale Beach Community Redevelopment Agency or CRA Board of Directors, a public body corporate and political. May be used interchangeably with HBCRA.

**"CRA's Contract Administrator"** means the CRA's representative duly authorized by the CRA Executive Director, to provide direction to the bank regarding the loan transaction provided pursuant to this RFP and the Contract.

"Contract" and "Contract Documents" means the loan documents to be entered between the CRA and the Successful Proposer/Contractor.

**"Contractor"** the qualified financial institution whom the award is made and who executes the Contract Documents.

"Proposal" means the proposal or submission submitted by a Proposer.

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"**Proposer**" means one who submits a Proposal in response to a solicitation. Interchangeable with "Operator" and "Firm".

**"Proposal Documents"** the Request for Proposals, Instructions to Proposers, Technical specifications, plans and attachments and the proposed Contract Documents (including all Addenda issued prior to the opening of Proposals).

## **CONTRACT TERMS**

The Contract term shall commence after negotiations of the Contract Documents and execution by both parties and final closing date.

The submittal responses shall be valid until Board of Directors awards the Contract as a result of this RFP. CRA reserves the right, where it may serve the CRA's best interest, to request additional information or clarification from Proposers.

Notwithstanding anything to the contrary contained herein, the CRA reserves the right to waive formalities in any proposal and further reserves the right to take any other action that may be necessary in the best interest of the CRA. The CRA further reserves the right to reject any or all proposals, with or without cause, to waive technical errors and informalities or to accept the proposal which in its judgment, best serves the CRA.

## **CONFLICT OF INTEREST**

If any principal, officer, member, manager or employee of the Proposer is a City/CRA employee, CRA board member, City elected official(s) or an immediate family member of any such person, please indicate the relationship on the Conflict of Interest Notification Requirement Questionnaire provided in the Form's Section. Pursuant to the City of Hallandale Beach Standards of Ethics, any potential conflict of interest must be disclosed and if requested, obtain a conflict of interest opinion or waiver from the Board of Directors prior to entering into a Contract with the CRA.



## **EVALUATION PROCESS AND CRITERIA**

#### **Evaluation Process**

The CRA will be utilizing PFM Financial Advisors LLC as its Financial Advisor, and the firm will be reviewing the proposals and providing the Executive Director a recommendation for award of a contract.

The Firm's proposal must address all points outlined in the specifications of this RFP. Proposal must provide clear and concise information of the Proposer's capability to satisfy the requirements of the RFP. The substance of the proposal will carry more weight than their form or manner of presentation.

#### <u>Criteria</u>

The recommendation(s) for award shall be made to the Board of Directors, by the Executive Director, to the responsible, responsive Proposer(s) whose proposal(s) is highest rated by the Financial Advisor.

In order to assist the CRA in reviewing proposals, each proposal shall be prepared utilizing the following format and headings:

- 1. Contact Information State the legal name of the financial institution or firm, current principal business address, contact person, telephone, and email.
- 2. Interest Rate The CRA desires a rate that is locked through the anticipated Closing Date. If the respondent is not able hold the interest rate through the Closing Date, please specify the formula used to calculate the interest rate. State the fixed rate(s) being proposed based on repayment provisions and prepayment options. In addition, all interest rate adjustment provisions, including determination of taxability and change in corporate tax rate must be specifically outlined in the proposal if required by the proposer. The CRA will not accept proposal that requires interest rate adjustments based on other changes in law, rule or regulation.
- 3. Fees and Expenses Provide a single TOTAL cost for all fees and expenses and describe in detail <u>all</u> fees and expenses which the CRA will be responsible to pay. The amounts stated in the proposal shall represent the <u>maximum</u> amounts payable to the proposer by the CRA. All fees and expenses in excess of those stated in the proposal shall be the sole responsibility of the proposer and will not be paid or reimbursed by the CRA. The CRA's Counsel will deliver opinions required for the Series 2020 Note.
- 4. Prepayment Options Outline any prepayment provisions based on the related structure.



- Conditions Provide a listing of all conditions, terms or restrictions, other than those specified in this RFP, which would be included in your commitment to provide the Loan. The CRA will not accept proposals that require acceleration as a remedy upon an event of default.
- 6. References Provide three (3) most recent similar Florida financing agreements. Provide the contact name and phone number for the references.

#### 7. Required Forms:

Proposing Firm must complete and provide with submittal all the following forms. All forms must be placed within the proposal and submitted on USB drive:

- a. <u>Proposal Submitted by Form</u>
- b. Variance Form
- c. <u>Legal Proceedings Form</u>
- d. <u>Public Entity Crime Form</u>
- e. Domestic Partnership Certification form
- f. Conflict of Interest Notification Requirement Questionnaire
- g. Drug Free Workplace Form
- h. Anti-Kickback Affidavit
- i. Confidentiality Form
- j. Addenda

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## SUBMITTAL DUE DATE

## RESPONSES ARE DUE: JANUARY 28, 2020 NO LATER THAN 11:00 A.M. NO LATE PROPOSALS WILL BE ACCETPED.

## INSTRUCTIONS FOR SUBMITTAL OF RESPONSES TO THE RFP

- Firms <u>must</u> to submit responses on a Universal Serial Bus (USB) drive only. Provide one (1) USB drive with your Firm's submittal.
- 2. The files on the USB drive must be in a searchable adobe format (.pdf file). No other form of submission is acceptable, including hardcopy (paper), CDs, e-mail, etc.
- 3. Firms must make sure that the pdf files provided are searchable prior to submission. Do not place passwords on the USB drive.
- 4. <u>RESPONSES MUST BE SUBMITTED IN A SEALED ENVELOPE AND MUST BE MAILED OR</u> HAND DELIVERED TO THE ADDRESS IN THE BOX BELOW TO THE CITY CLERK'S DEPARTMENT. SEALED ENVELOPES MUST BE LABELED AS FOLLOWS:

CITY OF HALLANDALE BEACH OFFICE OF THE CITY CLERK PLACE THE NAME OF YOUR FIRM HERE 400 SOUTH FEDERAL HIGHWAY – 2<sup>ND</sup> FLOOR – SUITE 204 HALLANDALE BEACH, FL 33009 TITLED: RFP # FY 2019-2020-CRA001 CRA BANK LOAN

## LATE PROPOSALS RECEIVED AFTER 11 AM WILL NOT BE ACCEPTED

#### NON-MANDATORY PRE-PROPOSAL CONFERENCE:

For this RFP the CRA is holding a Non-Mandatory Pre-Proposal Conference. The Pre-Proposal Conference is held to explain in detail the RFP. It is strongly encouraged that Firms interested in proposing to this RFP attend the Pre-Proposal Conference as a tool to be successful in responding to the CRA's project. The Pre-Proposal Conference presents the opportunity for Firms to clarify anything within the RFP and to ask questions directly to CRA Staff.

Non-Mandatory Pre-Proposal Conference is being held January 13, 2020 at 11:00 am, City Hall, City Commission Chambers, 400 S. Federal Highway, Hallandale Beach, FL 33009.

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This meeting will be recorded and available as a public record if requested. All documents for this RFP are found on the City's website at <u>www.cohb.org/solicitations</u>

## LAST DAY FOR QUESTIONS AND CONTACT INFORMATION:

Any questions are to be submitted via email only to Andrea Lues, Procurement Director, at <u>alues@cohb.org</u> no later <u>January 14, 2020 at 11:00 am.</u>

Answers to questions received before the deadline will be released via addendum. Changes, if any, to the scope of the services or RFP document will be transmitted only via written addendum and available on the City's website at <u>www.cohb.org/solicitations</u>. The Procurement Department may be contacted at (954) 457-1333. All contact shall be for clarification purposes only.

PROPOSER'S ARE RESPONSIBLE TO CHECK THE CITY'S WEBSITE PRIOR TO SUBMITTING A RESPONSE TO ENSURE THAT THE PROPOSER HAS A COMPLETE PROPOSAL PACKAGE, INCLUDING ANY ADDENDA.

## **REQUEST FOR PROPOSAL (RFP) TENTATIVE SCHEDULE**

THE DATES SHOWN BELOW ARE TENTATIVE AND ARE NOT BINDING AND MAY BE SUBJECT TO CHANGE.

RFP DOCUMENT RELEASED	DECEMBER 19, 2019
NON-MANDATORY PRE-PROPOSAL CONFERENCE	JANUARY 13, 2020 11 AM CITY COMMISSION CHAMBERS
QUESTIONS	ALL QUESTIONS MUST BE EMAILED BY NO LATER THAN <u>, JANAURY 14, 2020</u> BY NO LATER THAN 11:00 AM
DEADLINE FOR RECEIPT OF PROPOSALS	<u>JANUARY 28 , 2020</u> BY NO LATER THAN 11:00 AM
CONTRACT AWARD BY BOARD OF DIRECTORS – ESTIMATED	TO BE DETERMINED

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## FORMS SECTION

Proposing Firm must complete and include all forms within the proposal submitted in the USB drive.

- a. <u>Proposal Submitted by Form</u>
- b. Variance Form
- c. Legal Proceedings Form
- d. <u>Public Entity Crime Form</u>
- e. Domestic Partnership Certification form
- f. Conflict of Interest Notification Requirement Questionnaire
- g. Drug Free Workplace Form
- h. Anti-Kickback Affidavit
- i. Confidentiality Form
- j. <u>Addenda</u>

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UNABLE TO SUBMIT A RESPONSE? We sincerely hope this is not the case. If you're Firm cannot submit a proposal at this time, please provide the information requested in the space provided below and return form to procurement department@cohb.org.

#### HAVE RECEIVED THE RFP

#### (COMPANY NAME) UNABLE TO RESPOND TO THE RFP AT THIS TIME DUE TO THE FOLLOWING REASONS:

#### COMPLETE INFORMATION BELOW:

SIGNATURE:	
TITLE:	
STREET ADDRESS: (OR)	
CITY:	
STATE:	ZIP CODE:
TELEPHONE/AREA CODE: ( )	
EMAIL ADDRESS:	
RETURN THIS UNA	BLE TO SUBMIT FORM ONLY TO EMAIL ABOVE:
	CITY OF HALLANDALE BEACH
	PROCUREMENT DEPARTMENT
400 SO	UTH FEDERAL HIGHWAY, ROOM 242
	HALLANDALE BEACH, FL 33009
TIT	LED: RFP # FY 2019-2020-CRA001
	CRA BANK LOAN

City of Hallandale Beach, 400 South Federal Highway, Hallandale Beach, FL 33009 www.cohb.org/solicitations

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#### THIS PROPOSAL SUBMITTED BY:

COMPANY:
ADDRESS:
CITY & STATE:
ZIP CODE:
TELEPHONE:
DATE OF RFP:
FACSIMILE NUMBER:
E-MAIL ADDRESS:
FEDERAL ID NUMBER:
NAME & TITLE PRINTED:
SIGNED BY:

WE (I) the above signed hereby agree to furnish the item(s), service(s) and have read all attachments including specifications, terms and conditions and fully understand what is required.

The Request for Proposals, Specifications, Proposal Forms, and/or any other pertinent document form a part of this proposal and by reference made a part hereof. Signature indicates acceptance of all terms and conditions of the RFP.

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#### VARIANCE FORM

The Proposer <u>must</u> provide and state any and all variances to this RFP, specifications, the Terms and Conditions and Agreement on this Variance Form (provide additional pages if necessary).

After award of Contract through Board of Directors, via Resolution, the awarded Firm's Variance Form will be reviewed by appropriate CRA Staff, the CRA Counsel and the City's Risk Manager on the Closing Date. If the Variances presented by Firm are acceptable to the City the Agreement provided with this RFP will be routed to the awarded Firm for execution by the authorized officer per Sunbiz.

The fully executed Contract Documents will be delivered by the CRA and Proposer.

Variances requested to either the RFP, the Terms and Conditions, the Agreement may result in the City rescinding award of Contract.

If Firm has no Variances, Firm must state "None" below (provide additional pages if necessary). This form must be provided back in Firm's response.




#### LEGAL PROCEEDINGS FORM

Proposing Firm must provide items a-d with response. **Provide all applicable documents per category checked as an attachment.** Firm must ensure response is addressing by title for each item a-d below. If an item(s) is not applicable, Firm must check off as applicable stating "N/A" and authorized officer per Sunbiz to provide signature.

a. <u>Arbitrations</u>: List all arbitration demands filed by or against your Firm in the last five (5) years, and identify the nature of the claim, the amount in dispute, the parties and the ultimate resolution of the proceeding.

Check here if provided	Check here if Not Applicable (N	/A)
------------------------	---------------------------------	-----

b. <u>Lawsuits</u>: List all lawsuits filed by or against, your Firm in the last five (5) years, and identify the nature of the claim, the amount in dispute, the parties, and the ultimate resolution of the lawsuit.

Check here if provided Check here if Not Applicable (N/A)

c. <u>Other Proceedings:</u> Identify any lawsuits, administrative proceedings, or hearings initiated by the National Labor Relations Board, Occupational Safety and Health or similar state agencies in the past five (5) years concerning any labor practices or Project safety practices by your Firm. Identify the nature of any proceeding and its ultimate resolution.

Check here if provided Check here if Not Applicable (N/A)

d. <u>Bankruptcies</u>: Has your Firm or its parents or any subsidiaries ever had a Bankruptcy Petition filed in its name, voluntarily or involuntarily? (If yes, specify date, circumstances, and resolution).

Check here if provided Check here if Not Applicable (N/A)

e. <u>Settlements</u>: Identify all settlements for your Firm in detail in the last five (5) years.

	Check here if provided		Check here if Not Applicable (N/A)
--	------------------------	--	------------------------------------

I, \_\_\_\_\_, \_\_\_, \_\_\_\_, \_\_\_\_, \_\_\_\_, Name of Authorized Officer per Sunbiz

Title

of

Name of Firm as it appears on Sunbiz

I hereby attest that I have the authority to sign this notarized certification and certify that the above referenced information is true, complete and correct.

Signature of Authorized Officer per Sunbiz

Print Name of Authorized Officer per Sunbiz

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#### **PUBLIC ENTITY CRIME FORM**

#### SWORN STATEMENT PURSUANT TO SECTION 287.133(2) (a), FLORIDA STATUTES, PUBLIC ENTITY CRIME INFORMATION

"A person or affiliate who has been placed on the convicted vendor list following a conviction for a public entity crime may not submit a bid, proposal, or reply on a contract to provide any goods or services to a public entity; may not submit a bid, proposal, or reply on a contract with a public entity for the construction or repair of a public building or public work; may not submit bids, proposals, or replies on leases of real property to a public entity; may not be awarded or perform work as a Contractor, supplier, subcontractor, or consultant under a contract with any public entity; and may not transact business with any public entity in excess of the threshold amount provided in Section 287.017, for CATEGORY TWO for a period of 36 months following the date of being placed on the convicted vendor list."

By:			
			_

Title: \_\_\_\_\_

Signed and Sealed\_\_\_\_\_day of \_\_\_\_\_, 2020

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#### **Domestic Partnership Certification Form**

This form must be completed and submitted with your Firm's submittal.

**Equal Benefits Requirements** As part of the competitive solicitation and procurement process a Contractor seeking a Contract shall certify that upon award of a Contract it will provide benefits to Domestic Partners of its employees on the same basis as it provides benefits to employees' spouses. Failure to provide such certification shall result in a Contractor being deemed non-responsive.

**Domestic Partner Benefits Requirement means** a requirement for City/CRA Contractors to provide equal benefits for domestic partners. Contractors with five (5) or more employees contracting with City/CRA, in an amount valued over \$50,000, provide benefits to employees' spouses and the children of spouses.

The Firm providing a response, by virtue of the signature below, certifies that it is aware of the requirements of City of Hallandale Beach Ordinance 2013-03 Domestic Partnership Benefits Requirement, and certifies the following:

#### Check only one box below:

- □ 1. The Contractor certifies and represents that it will comply during the entire term of the Contract with the conditions of the Ordinance 2013-03, Section 23-3, Domestic Partner Benefits Requirement of the City of Hallandale Beach/CRA, or
- The Firm does not need to comply with the conditions of Ordinance 2013-03, Section 23-3, Domestic Partner Benefits Requirement of the City of Hallandale Beach/CRA, because of allowable exemption: (Check only one box below):
  - The Firm's price for the contract term awarded is \$50,000 or less.
  - □ The Firm employs less than five (5) employees.
  - □ The Firm does not provide benefits to employees' spouses nor spouse's dependents.
  - The Firm is a religious organization, association, society, or non-profit charitable or educational institution or organization operated, supervised or controlled by or in conjunction with a religious organization, association or society.
  - **D** The Firm is a government entity.
  - □ The contract is for the sale or lease of property.

STATE OF	RFP # FY 2019-2020-CRA001 CRA BANK LOAN	Page 19 of 37
The provision of Ordinance 2013-03, Section 23-3 Definition, of the City of Hallandale Beach, would violate grant requirements, the laws, rules or regulations of federal or state law.  IName of authorized Officer per Sunbiz INAME of Firm as it appears on Sunbiz INAME of Firm as it appears INAM		Hallandale Progress Innovation
The provision of Ordinance 2013-03, Section 23-3 Definition, of the City of Hallandale Beach, would violate grant requirements, the laws, rules or regulations of federal or state law.  IName of authorized Officer per Sunbiz INAME of Firm as it appears on Sunbiz INAME of Firm as it appears INAM		
Hallandale Beach, would violate grant requirements, the laws, rules or regulations of federal or state law.         I,	The covered contract is ne	cessary to respond to an emergency.
of	Hallandale Beach, would	-
hereby attest that I have the authority to sign this notarized certification and certify that the   above referenced information is true, complete and correct.   Signature   Print Name   STATE OF   COUNTY OF   COUNTY OF   SWORN TO AND SUBSCRIBED BEFORE ME THIS   DAY OF  , 20 BY   TO ME PERSONALLY KNOWN OR PRODUCED IDENTIFICATION:   (type of ID)   Signature of Notary   Commission expires	I, Name of authorized Officer pe	er Sunbiz Title
above referenced information is true, complete and correct.     Signature   Print Name STATE OF	of Name of Firm as it app	ears on Sunbiz
above referenced information is true, complete and correct.     Signature   Print Name STATE OF	hereby attest that I have the authority	y to sign this notarized certification and certify that the
Signature       Print Name         STATE OF		
STATE OF	above referenced information is true,	complete and correct.
STATE OF		
COUNTY OFDAY OF	Signature	Print Name
SWORN TO AND SUBSCRIBED BEFORE ME THISDAY OF  , 20BY	STATE OF	
, 20BY TO ME PERSONALLY KNOWN OR PRODUCED IDENTIFICATION: (type of ID) Signature of Notary Commission expires	COUNTY OF	
, 20BY TO ME PERSONALLY KNOWN OR PRODUCED IDENTIFICATION: (type of ID) Signature of Notary Commission expires	SWORN TO AND SUBSCRIBED BEFOR	F ME THIS DAY OF
TO ME PERSONALLY KNOWN OR PRODUCED IDENTIFICATION:   (type of ID)   Signature of Notary   Commission expires		
(type of ID) Signature of Notary Commission expires	, 20	BY
Signature of Notary Commission expires	TO ME PERSONALLY KNOWN OR PRO	DUCED IDENTIFICATION:
	(type of ID)	
Print Name of Notary Public	Signature of Notary	Commission expires
	Print Name of Notary Public	

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#### **CONFLICT OF INTEREST NOTIFICATION REQUIREMENT QUESTIONNAIRE**

If any principal, officers, members, managers or employees of the Proposer is a City/CRA employee, CRA board member, City elected official(s) or an immediate family member of any such person, please indicate the relationship on the Conflict of Interest Notification Requirement Questionnaire provided in the Form's Section. Pursuant to the City of Hallandale Beach Standards of Ethics, any potential conflict of interest must be disclosed and if requested, obtain a conflict of interest opinion or waiver from the Board of Directors prior to entering into a Contract with the CRA.

1. Name of Firm submitting a response to this RFP.

2. Describe each affiliation or business relationship with an employee, board member, elected official(s) or an immediate family member of any such person of the City of Hallandale Beach or Hallandale Beach Community Redevelopment Agency, if none so state.

3. Name of City of Hallandale Beach or Hallandale Beach Community Redevelopment Agency employee, board member, elected official(s) or immediate family member with whom filer/respondent/Firm has affiliation or business relationship, if none so state.

4. Describe any other affiliation or business relationship that might cause a conflict of interest, if none so state.

#### **CONFLICT OF INTEREST NOTIFICATION REQUIREMENT QUESTIONNAIRE**

5.

Signature of person/Firm

Date

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#### DRUG-FREE WORKPLACE FORM

The undersigned vendor in accordance with Florida Statute 287.087

Hereby certified that		 does:
	 <u> </u>	

(Name of Business)

- 1. Publish a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the actions that will be taken against employees for violations of such prohibition.
- 2. Inform employees about the dangers of drug abuse in the workplace, the business's policy of maintaining a drug-free workplace, any available drug counseling, rehabilitation, and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.
- 3. Give each employee engaged in providing the commodities or contractual services that are under bid a copy of the statement specified in subsection (1).
- 4. In the statement specified in subsection (1), notify the employees that, as a condition of working on the commodities or contractual services that are under bid, the employee will abide by the terms of the statement and will notify the employer of any conviction of or plea of guilty or nolo contendere to, any violation of Chapter 1893 or of any controlled substance law of the United States or any state, for a violation occurring in the workplace no later than five (5) days after such conviction.
- 5. Impose a sanction on, or require the satisfactory participation in a drug abuse assistance or rehabilitation program if such is available in the employee's community, by any employee who is so convicted.
- 6. Make a good faith effort to continue to maintain a drug-free workplace through I implementation of this section.

As a person authorized to sign the statement, I certify that this Firm complies fully with the above requirements.

|--|



#### **ANTI-KICKBACK AFFIDAVIT**

STATE OF \_\_\_\_\_ ) ) SS: COUNTY OF \_\_\_\_\_ )

I, the undersigned hereby duly sworn, depose and say that no portion of the sum herein bid will be paid to any employees of the City of Hallandale Beach CRA and its elected officials, as a commission, kickback, reward or gift, directly or indirectly by me or any member of my Firm or by an officer of the corporation.

By: \_\_\_\_\_\_\_Signature of Authorized Officer per Sunbiz

Print Name of Authorized Officer per Sunbiz

Title of Authorized Officer per Sunbiz

Sworn and subscribed before me this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_.

NOTARY PUBLIC

State of Florida at Large

My Commission Expires: \_\_\_\_\_



## **CONFIDENTIALITY FORM**

Sealed bids/proposals, or replies received by an agency pursuant to a competitive solicitation are exempt from Chapter 119, Florida Statutes. The Proposer must include any materials it asserts to be exempted from public disclosure under Chapter 119, Florida Statutes, in a separate bound document labeled <u>"Attachment to Request for Proposals</u>, *RFP Number and Name* - Confidential <u>Material</u>".

The Proposer must identify the specific Statute that authorizes exemption from the Public Records Law. Any claim of confidentiality on materials the Proposer asserts to be exempt from public disclosure and placed elsewhere in the proposal will be considered waived by the Proposer upon submission, effective after opening.

Proposer should take special note of this as it relates to proprietary information that might be included in this solicitation.

I, \_\_\_

Name of authorized Officer per Sunbiz and/or legal documentation Title

of \_\_\_

Name of Firm as it appears on Sunbiz and/or legal documentation hereby, attest that I have the authority to sign this notarized certification and certify that the Firm complies with the above requirements.

Signature

Title



## **GENERAL TERMS AND CONDITIONS:**

#### I. SUBMISSION AND RECEIPT OF PROPOSALS

- 1. Proposals to receive consideration must be received on or prior to the specified time and date of opening, as designated in the proposal.
- 2. Unless otherwise specified, Firms **MUST** use the proposal form(s) furnished by the City. Failure to do so may be cause for rejection of proposal. Removal of any part of the proposal forms may invalidate proposal.
- 3. Proposals having any erasure or corrections **MUST** be initialed by the Proposer in **INK**. Proposals shall be signed in INK; all forms shall be typewritten or printed with pen and ink.

#### II. GENERAL TERMS AND CONDITIONS

These General Terms and Conditions apply to all responses made to the City of Hallandale Beach CRA by all prospective Proposers. The City of Hallandale Beach CRA reserves the right to reject any or all proposals, to waive any informalities or irregularities in any proposals received, to readvertise for proposals, to enter into contract negotiations with the selected Proposer(s) or take any other actions that may be deemed to be in the best interest of the City of Hallandale Beach CRA.

#### 1. <u>CONE OF SILENCE</u>:

- (a) *Purpose.* A cone of silence shall be applicable to all requests for proposal (RFP), invitations to bid (ITB), RFLI, or any other advertised solicitations for the provision of goods and services, professional services, and public works or improvements for amounts greater than fifty thousand (\$50,000) dollars, unless otherwise exempted in this section.
- (b) *Definition.* The term "cone of silence" means a prohibition on:
  - (1) Any communication regarding a particular RFP, RFQ, ITB, RFLI, or any other advertised solicitation between a potential proposer, offeror, respondent, bidder, lobbyist or consultant and the CRA's staff including, but not limited to, the Executive Director/City Manager and his/her staff;
  - (2) Any communication regarding a particular RFP, RFQ, RFLI, ITB or any other advertised solicitation between a potential proposer, offeror, respondent,



bidder, lobbyist, or consultant and any member of the selection/evaluation committee therefor;

- (3) Any communication regarding a particular RFP, RFQ, RFLI, ITB or any other advertised solicitation between a potential proposer, offeror, respondent, bidder, lobbyist, or consultant and the mayor and board of directors/commissioners and their respective staff.
- (c) *Exemptions.* Notwithstanding the foregoing, the cone of silence shall not apply to:
  - (1) Communications between a potential proposer, offeror, respondent, bidder, consultant and City purchasing staff, prior to bid opening date or receipt of proposals, provided the communication is limited strictly to matters of process or procedure already contained in the corresponding solicitation document;
  - (2) Duly noticed pre-bid/proposal conferences and site inspections;
  - (3) Duly noticed site visits to determine the competency of bidders/proposers regarding a particular solicitation during the time period between the opening of bids/receipt of proposals and the time the Executive Director/City Manager presents his/her written recommendation to the board of directors/city commission;
  - (4) Emergency procurements;
  - (5) Communications with the City Attorney/CRA Attorney;
  - (6) Sole source procurements;
  - (7) Those purchases that are exempted from competitive requirements in accordance with Code of Ordinances, Section 23-8
  - (8) Bid waivers;
  - (9) Oral presentations before selection/evaluation committees and communications occurring during duly noticed meetings of selection/evaluation committees;
  - (10) Public presentations made to the city commission and communications occurring during any duly noticed public meeting;
  - (11) Communications in connection with the collection of industry comments or the performance of market research regarding a particular RFP, RFQ, RFLI, ITB or any other advertised solicitation by the purchasing staff;
  - (12) Contract negotiations that occur after an award; and
  - (13) Any communication regarding a particular RFP, RFQ, RFLI, ITB or any other advertised solicitation between the city manager and his/her staff, and the mayor and city commission and their staff ,following the evaluation process, to discuss the documents released by the city as well as documents received from responders. The executive director/city manager shall make available to the mayor and the board of directors/city



commission all documents reviewed by the evaluation committee for the top three ranked responders.

- (d) Procedure.
  - (1) Imposition. A cone of silence shall be imposed upon each RFP, RFQ, RFLI, ITB or any other advertised solicitation when the solicitation is advertised. At the time of imposition of the cone of silence, the city manager or his/her designee shall issue a notice thereof to the affected department, the city clerk, mayor and executive director/city commission and shall include in any advertised solicitation a statement disclosing that the solicitation is subject to the

solicitation a statement disclosing that the solicitation is subject to the cone of silence.

- (2) Termination; board of directors/city commission awarding authority. Except as otherwise provided herein, the cone of silence shall terminate at the date and time of the board of directors /city commission meeting where the award will be made; provided, however, that if the city commission defers the matter to a future date, the cone of silence shall be re-imposed until such time as the matter is brought back before the board of directors/city commission for further deliberation. In the event the board of directors/city commission decides to reject all bids, then the cone of silence shall be lifted.
- (3) Executive Director/City Manager awarding authority. Except as otherwise provided herein, the cone of silence shall terminate at the time the originating department issues a written recommendation to the city manager; provided, however, that if the executive director/city manager refers the recommendation back for further review, the cone of silence shall be reinstated until such time as the executive director/city manager issues a recommendation for award pending the bid protest period.
- (e) Penalties. Violation of the cone of silence by a particular bidder or proposer shall render the award to said bidder or proposer voidable by the city commission. A violation of this section by a particular bidder, proposer, offeror, respondent, lobbyist or consultant shall subject said bidder, proposer, offeror, respondent, lobbyist or consultant to five hundred (\$500.00) dollar fine per violation and debarment.



#### 2. SPECIAL ACCOMODATIONS

Any person with a qualified disability requiring special accommodations at a pre-proposal conference, public meeting, oral presentation and/or opening shall contact the Office of the City Clerk at (954) 457-1340, at least five (5) working days prior to the event. If you are hearing or speech impaired, please contact this office by using the Florida Relay Services which can be reached at 1 (800) 955-8771 (TDD).

Americans with Disabilities Act (ADA). The City complies with the provisions of the Americans with Disabilities Act. If you are a disabled person requiring any accommodations or assistance, please notify the Office of the City Clerk at (954) 457-1340 of such need.

#### 3. <u>CONFIDENTIAL MATERIAL</u>

The Proposer must include any materials it asserts to be exempted from public disclosure under Chapter 119, Florida Statutes, in a separate bound document labeled "Attachment to Request for Proposals, (*Name of RFP*) - Confidential Material". The Proposer must identify the specific Statute that authorizes exemption from the Public Records Law. Any claim of confidentiality on materials the Proposer asserts to be exempt from public disclosure and placed elsewhere in the proposal will be considered waived by the Proposer upon submission, effective after opening.

#### 4. DOMESTIC PARTNER BENEFITS REQUIREMENT:

A requirement for City of Hallandale Beach CRA Contractors to provide equal benefits for domestic partners. Contractors with five (5) or more employees contracting with the City of Hallandale Beach CRA, in an amount valued over \$50,000, must provide benefits to employees' spouses and the children of spouses. All Firms must complete and provide with their response the Domestic Partnership Certification Form.

#### **Equal Benefits Requirements**

As part of the competitive solicitation and procurement process a Contractor seeking a Contract shall certify that upon award of a Contract it will provide benefits to Domestic Partners of its employees on the same basis as it provides benefits to employees' spouses. The certification shall be in writing and signed by an authorized officer of the Contractor. Failure to provide such certification shall result in a Contractor being deemed nonresponsive.

#### Contracts

Every Contract, unless otherwise exempt as per the section below, shall contain language that obligates the Contractor to comply with the applicable provisions of this section. The Contract shall include provisions for the following:



- (i) The Contractor certifies and represents that it will comply with this section during entire term of the Contract.
- (ii) The failure of the Contractor to comply with this section shall be deemed to be a material breach of the contract, entitling the CRA/City to pursue any remedy stated below or any remedy provided under applicable law.
- (iii) The CRA/City may terminate the Contract if the Contractor fails to comply with This section.
- (iv) The CRA/City may retain all monies due or to become due until the Contractor complies with this section.

#### **Exception and waiver**

The provision of this section shall not apply where:

- a. The contractor provides benefits neither to employees' spouses nor spouse's dependents.
- b. The contractor is a religious organization, association, society or any non-profit charitable or educational institution or organization operated, supervised or controlled by or in conjunction with a religious organization, association or society.
- c. The contractor is a governmental entity.
- d. The contract is for the sale or lease of property.
- e. The covered contract is necessary to respond to an emergency.
- f. The provision of this section would violate grant requirements, the laws, rules or regulations of federal or state law.
- g. The board of directors/city commission waives compliance of this section in the best interests of the cra/city, including but not limited to, the following circumstances:

1. Where only one (1) solicitation response is received.

2. Where more than one (1) solicitation response is received, but the solicitation demonstrates that none of the proposed solicitations can comply with the requirements of this section.

#### 5. LOBBYIST REGISTRATION:

<u>Annual registration</u>. Every lobbyist shall file a registration form with the City Clerk's Office. The registration form requires the Lobbyist to state under oath the lobbyist's name, business address, the name and business address of each party, person, principal, and/or



client represented on CRA/city matters, any previous principal, and/or client represented who has, at the time of registration, any pending matters involving the CRA/City, and the general and specific areas of lobbyist interest in any CRA/City matter, if not previously disclosed. Registration is required annually, along with a payment of an annual registration fee of fifty (\$50.00) Dollars.

#### 6. SCRUTINIZED COMPANIES:

The CRA/City, entering into a contract for goods or services of \$1 million or more, entered into or renewed on or after July 1, 2011, can terminate such contract at the option of the CRA/City if the Firm awarded the contract is found to have submitted a false certification or has been placed on the Scrutinized Companies with Activities in Sudan List or Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List.

#### 7. PROPOSAL ACCEPTANCE PERIOD:

Proposer warrants by virtue of submitting a proposal that costs, terms and conditions quoted in the Proposal will remain Firm for acceptance by Board of Directors/City Commission until such time as the Board of Directors/City Commission approves award of contract.

#### 8. PUBLIC RECORDS:

Sealed bids, or replies received by an agency pursuant to a competitive solicitation are exempt from s. 119.07(1) and s. 24(a), Art. I of the State Constitution until such time as the agency provides notice of an intended decision or until 30 days after opening the bids, proposals, or final replies, whichever is earlier. In the event the City Commission elects to reject all bids and indicates its intent to reissue the solicitation of bids, the submitted proposals remain exempted from s. 119.07(1) and s. 24(a) Art. I of the State Constitution until the City gives notice of its intent to award the contract under the reissued solicitation.

If the bidder/proposer believes any of the information contained in his or her response is exempt from the Public Records Law, then the Proposer, must in his or her response, specifically identify the material which is deemed to be exempt and cite the legal authority for the exemption. CRA/City's determination of whether an exemption applies shall be final, and bidder/proposer agrees to hold harmless and releases the CRA/City, and to defend, indemnify, by Counsel chosen by the CRA/City Attorney, the CRA/City and CRA/City's officers, employees, and agents against any loss or damages incurred by any person or entity as a result of the CRA's/City's treatment of records as public records.



#### 9. ADDENDA AND MODIFICATIONS:

All addenda and other modifications to the documents or this RFP made prior to the time and date of proposal opening shall be issued as separate documents identified as changes to the proposal project document. The CRA/City shall make reasonable efforts to issue addenda within seven days prior to proposal opening.

If any addenda are issued, the CRA/City will attempt to notify known prospective Proposers. Addenda to this solicitation will be posted on the CRA/City's webpage <a href="http://www.cohb.org/solicitations">http://www.cohb.org/solicitations</a>.

Firms are solely responsible to check the website or contact the Procurement Department prior to the Proposal submittal deadline to ensure addenda has not been released. All Proposals shall be construed as though all addenda had been received and acknowledged and the submission of his/her Proposal shall constitute acknowledgment of receipt of all addenda, whether or not received by him/her. It is the responsibility of each prospective Proposer to verify that he/she has received all addenda issued before depositing the Proposal with the CRA/City.

#### 10. PERFORMANCE:

It is the intention of the CRA/CITY to obtain the products and services as specified herein from a source of supply that will give prompt and convenient service. The awarded Proposer must be able to perform as required under the Scope of Service. Any failure of Contractor to comply with these conditions may be cause for terminating any resulting contract immediately upon notice by the CRA/CITY. The CRA/CITY reserves the right to obtain these products and services from other sources, when necessary, should Contractor be unable to perform on a timely basis and such delay may cause harm to the using department or CRA/CITY residents.

The City, in its absolute discretion, will consider a Vendor's prior performance on any City of Hallandale Beach contracted project to determine if the Vendor has completed prior contracted projects in a timely fashion and/or has failed in any other way, in the opinion of the City, to perform a prior contract in a satisfactory manner.

#### 11. DELIVERY:

Time is of the essence. CRA/CITY reserves the right to cancel orders, or any part thereof, without obligation, if delivery is not made at the time specified on the proposal form.



#### 12. DEFAULT PROVISION:

In case of default by the successful Firm the CRA/CITY may procure the products or services from other sources and hold the Firm responsible for any excess cost occasioned or incurred thereby.

#### 13. COPYRIGHTS AND/OR PATENT RIGHTS:

Proposer warrants that there has been no violation of copyrights and/or patent rights in the manufacturing, producing of selling the goods, shipped or ordered, as a result of this proposal and the Proposer agrees to hold the CRA/CITY harmless from any and all liability, loss, or expense occasioned by any such violation.

Copyrighted material will be accepted as part of a technical proposal only if accompanied by a waiver that will allow the City to make paper and electronic copies necessary for the use of City staff and agents. It is noted that copyrighted material is not exempt from the Public Records Law, Chapter 119, Florida Statutes. Therefore, such material will be subject to viewing by the public, but copies of the material will not be provided to the public.

#### 14. <u>TAXES:</u>

The CRA/CITY is exempt from any taxes imposed by the State of Florida and/or Federal Government. State Sales Tax Exemption Certificate No. 85-8015922477C-2; United States Treasure Department. Exemption Certificates provided on request.

#### 15. FAILURE TO SUBMIT PROPOSAL:

If your Firm does not submit a proposal, PLEASE return the form, **"UNABLE TO SUBMIT A PROPOSAL",** stating thereon and request that your name be retained on the CRA/CITY mailing list, otherwise, your Firm's name will be removed from the CRA/CITY's bid mailing list.

#### 16. SIGNED PROPOSAL CONSIDERED AN OFFER:

The signed Proposal shall be considered an offer on the part of the Proposer or Firm, which offer shall be deemed accepted upon approval by the CRA Board of Director of the City of Hallandale Beach CRA, Florida and in case of default on the part of the successful Proposer or Firm, after such acceptance, the CRA/City may take such action as it deems appropriate, including legal action, for damages or specific performance.



#### 17. LIABILITY, INSURANCE, LICENSES AND PERMITS:

Where Proposers are required to enter onto City of Hallandale Beach CRA property to deliver materials or perform work or services, as a result of proposal award, the Proposer will assume full duty, obligation and expense of obtaining all necessary licenses, permits, inspections and insurance, as required. The Proposer shall be liable for any damage or loss to the CRA/City occasioned by negligence of the Proposer (or agent) or any person the Proposer has designated in the completion of a contract as a result of the proposal.

#### 18. RESERVATION FOR REJECTION AND AWARD:

The CRA/CITY reserves the right to accept or reject any or all proposals, to waive irregularities and technicalities, and to request re-submission of proposals. The CRA/CITY also reserves the right to award the contract on such material the CRA/CITY deems will best serve its interests.

The CRA/CITY also reserves the right to waive minor variations to specifications (interpretation of minor variations will be made by applicable City Procurement personnel). In addition, the CRA/CITY reserves the right to cancel any contract by giving thirty (30) days written notice. The CRA/CITY reserves the right to negotiate the type and cost of specific types of services to be purchased. These negotiations may be held with one or more proposers, as is deemed in the best interest of the CRA/CITY.

Other conditions which may cause rejection of proposals include, but are not limited to, evidence of collusion among Proposers, obvious lack of experience or expertise to perform the required work, failure to perform or meet financial obligations on previous contracts, or in the event an individual, firm, partnership, or corporation is on the General Services Administration Excluded Parties List. Proposers whose proposals, past performance, or current status do not reflect the capability, integrity, or reliability to fully and in good faith perform the requirements of the Contract may be rejected as non-responsible. The City/CRA reserves the right to determine which proposals meet the requirements of this solicitation, and which Proposers are responsive and responsible.

The Executive Director/City Manager shall have the authority to recommend to the board of directors/city commission award of contracts. Contracts shall be awarded to the lowest responsive, responsible bidder, or as otherwise determined in the best interest of the city. The Board of Directors/City Commission shall not be involved in the preparation, submittal and evaluation of bids, request for proposals and other purchases, including attendance at or participating in presentations to or deliberations by a selection committee or contact with persons, Firms, organizations and corporations submitting bids or proposals to the city. Following an evaluation of responses received for bids, request for proposals, and other purchases, the executive director/city manager



shall have the authority to recommend to the board of directors/city commission award of contracts.

#### 19. OMISSION OF INFORMATION:

Any omissions of detailed specifications stated herein, that would render the materials/services not suitable for use as specified, will not relieve the Proposer from responsibility.

#### 20. INSPECTION OF FACILITIES / SITE VISIT:

Proposers wishing to inspect facilities where services are to be rendered must make an appointment by calling the City's Procurement Department.

#### 21. PROPOSER'S COSTS:

The CRA/City shall not be liable for any costs incurred by proposers in response to the RFP.

#### 22. UNAUTHORIZED ALIENS

The employment of unauthorized aliens by any contractor/Firm is considered a violation of Section 274A(e) of the Immigration and Nationality Act. If the contractor/Firm knowingly employs unauthorized aliens, such violation shall be cause for unilateral cancellation of the contract.

#### 23. NONDISCRIMINATION, EQUAL OPPORTUNITY AND AMERICANS WITH DISABILITIES ACT

CONTRACTOR shall not discriminate against any person in its operations and activities in its use or expenditure of funds or any portion of the funds provided by this Agreement and shall affirmatively comply with all applicable provisions of the Americans with Disabilities Act (ADA) in the course of providing any services funded in whole or in part by CRA/CITY, including Titles I and II of the ADA (regarding nondiscrimination on the basis of disability), and all applicable regulations, guidelines and standards.

CONTRACTOR's decisions regarding the delivery of services under this Agreement shall be made without regard to or consideration of race, age, religion, color, gender, sexual orientation (Broward County Code, Chapter 16 ½), gender identity, gender expression, national origin, marital status, physical or mental disability, political affiliation or any other factor which cannot be lawfully or appropriately used as a basis for service delivery.

CONTRACTOR shall comply with Title I of the Americans with Disabilities Act regarding nondiscrimination on the basis of disability in employment and further shall not discriminate against any employee or applicant for employment because of race, age,



religion, color, gender, sexual orientation, gender identity, gender expression, national origin, marital status, political affiliation, or physical or mental disability. In addition, CONTRACTOR shall take affirmative steps to ensure nondiscrimination in employment against disabled persons. Such actions shall include, but not be limited to the following: employment, upgrading, demotion, transfer, recruitment or recruitment advertising, layoff, termination, rates of pay, other forms of compensation, terms and conditions or employment, training (including apprenticeship, and accessibility).

CONTRACTOR shall take affirmative action to ensure that applicants are employed and employees are treated without regard to race, age, religion, color, gender, sexual orientation (Broward County Code, Chapter 16 ½), gender identity, gender expression, national origin, marital status, political affiliation, or physical or mental disability during employment. Such actions shall include, but not be limited to the following: employment, upgrading, demotion, transfer, recruitment or recruitment advertising, layoff; termination, rates of pay, other forms of compensation, terms and conditions of employment, training (including apprenticeship), and accessibility.

CONTRACTOR shall not engage in or commit any discriminatory practice in violation of the Broward County Human Rights Act (Broward County Code, Chapter 16 ½) in performing any services pursuant to this Agreement.

#### 24. PROTEST PROCEDURES:

Any party may present a written protest about the award of a contract as a result of an RFP, RFQ or Bid to the Director of Procurement. Emergency procurements, purchases for goods, supplies, equipment, and services, the estimated cost of which does not exceed fifty thousand (\$50,000.00) dollars, are not subject to protests.

(1) Time for Protest

The submission of a protest about the award of a contract, as a result of an RFP, RFQ or Bid, to the Director of Procurement must be made no later than ten (10) calendar days of approval of Notice of Award.

(2) Form and Content of Protest

The protest shall be filed in writing with the Director of Procurement and shall state the contested information about the RFP, RFQ or Bid.

The Procurement Director will provide a copy of the written protest to the City Attorney and/or City Attorney and other appropriate City staff.

(3) Protest Filing Fee

The written protest must be accompanied by a filling fee in the form of a money order or cashier's check payable to the City of Hallandale Beach in an amount



equal to one (1%) percent of the contract value, which resulted from an RFP, RFQ or Bid, but no greater than five thousand (\$5,000.00) dollars. The filling fee shall guarantee the payment of all costs which may be adjudged against the protestor in any administrative or court proceeding. If a protest is upheld by the Director of Procurement, the filing fee shall be refunded to the protestor less any costs assessed under section 4. "Costs" below.

- (4) Costs All costs accrued from a protest shall be assumed by the protestor.
- (5) Authority to resolve protests The Procurement Director shall have the authority, subject to the approval of the City Manager Executive Director and the City Attorney, to settle and resolve any written protest within thirty (30) days after receipt of the written protest.
- (6) Special Magistrate

In the event the protest is not resolved by the Procurement Director, a hearing shall be scheduled by the City before a special magistrate selected by the City, who shall only determine whether procedural due process has been afforded, whether the essential requirements of law have been observed, and whether the Procurement Director's finding are arbitrary, capricious, or an abuse of discretion. Any hearing shall be limited to two (2) hours per side, unless the special magistrate rules otherwise. This requirement is a jurisdictional prerequisite to the institution of any civil action regarding the same subject matter.

#### 25. QUALFICIATIONS OF PROPOSER:

Proposals shall be considered only from Firms normally engaged in performing the type of work specified within the RFP Project Document. The Firm proposing must have adequate organization, facilities, equipment, and personnel to ensure prompt and efficient service to the CRA/City. In determining a Proposer's responsibility and ability to perform the contract, the CRA/City has the right to investigate the financial condition, experience record, personnel, equipment, facilities, and organization of the Proposer. The CRA/City has the right to conduct further investigation of the Firm's responsibility. The unreasonable failure of Proposer or Firm to promptly supply information in connection with an inquiry with respect to responsibility may be grounds for determination of non-responsibility with respect to such Proposer or Firm.



#### 26. CONFLICT OF INTEREST

If any principal, officers, members, managers or employees of the Proposer is a City/CRA employee, CRA board member, City elected official(s) or an immediate family member of any such person, please indicate the relationship on the Conflict of Interest Notification Requirement Questionnaire provided in the Form's Section. Pursuant to the City of Hallandale Beach Standards of Ethics, any potential conflict of interest must be disclosed and if requested, obtain a conflict of interest opinion or waiver from the Board of Directors prior to entering into a Contract with the CRA.

#### 27. <u>SAMPLE FORM CONTRACT:</u>

The City's Form Contract is attached as part of this solicitation. Submission of a response without identifying variances expressly acknowledges and formally evidences acceptance of all terms and conditions of the form Contract. Any and all variances must be submitted in writing by the Proposer.

#### 28. AWARD OF CONTRACT:

The City exercises the right reserved herein to reject any or all bids. The Contract shall be awarded by the City to the responsive, responsible Bidder who has submitted either the lowest responsive bid or the lowest responsive bid on the base bid including such alternates as the City determines to be in its own best interests depending upon whichever is applicable to the particular bid.

Services will be authorized to begin when the awarded Firm(s) receives, as appropriate a fully executed contract, a notice to proceed and a purchase order indicating encumbrance of funds.

#### 29. POLYSTYRENE (STYROFOAM) ADMINISTRATIVE POLICY:

The City of Hallandale Beach Administrative Policy 2009.002, Expanded Polystyrene Administrative Policy was approved by the City Commission during the April 18, 2018 by City Commission. The Policy is to preserve and enhance the health and quality of the environment in Hallandale Beach by restricting the use of City funds by City employees, contractors and/or vendors to purchase expanded polystyrene (Styrofoam) products for use or sale on City property or City facilities. Under the policy, City funds may not be expended to purchase Styrofoam food services articles for use or sale in City facilities or on City property. This includes funds used by City employees or used to pay City Contractors or vendors. Styrofoam food service articles will no longer be permitted to be sold or used in City facilities or on City properties by contractors or vendors that are paid



with City funds. Click to access <u>2009.002 Expanded Polystyrene (Styrofoam)</u> <u>Administrative Policy.</u>

#### 30. FALSE CLAIMS ORDINANCE NO. 2018-22:

The City of Hallandale Beach Code of Ordinances, Chapter 19, Article V, False Claims (Ordinance No. 2018-22) was approved by City Commission on August 15, 2018. The False Claims Ordinance purpose is to deter persons from knowingly causing or assisting in causing the City to pay false claims, and to provide remedies for obtaining damages and civil relief for the City if a false claim is sought or obtained from the City. Click link to access False Claims Ordinance No. 2018-22.