

SAMPLE LEGAL OPINION

Date

Ms. Angela Knecht  
Program Administrator  
State Revolving Fund Management  
2600 Blair Stone Road, Mail Station 3505  
Tallahassee, Florida 32399-2400

Re: Project Number - Local Government  
Project Name (e.g., Wastewater Treatment Facilities)

Dear Ms. Knecht:

I am the duly appointed City Attorney for the City of Name. The City proposes to borrow \$\_\_\_\_\_ from the State Revolving Fund for construction of City wastewater treatment facilities. The loan will be secured by the net revenues of the City's water and sewer system and the pledged revenues are legally available to pledge. The City of Name has the legal authority to increase rates to ensure repayment of the loan.

The pledge on revenues is subject to a prior lien with the following issues:

- (1) City of Name, Florida, Water and Sewer System Revenue Bonds, Series 20\_\_\_\_.
- (2) City of Name, Florida, Water and Sewer System Refunding Revenue Bonds, Series 20\_\_\_\_.

[If there are no senior liens, include a statement so indicating.]

Sincerely,

Name

Note: Actual revenues to be pledged to secure loan should be clearly identified.  
Please state if there are no prior liens against the pledged revenues.